

Home Refinancing

CHECKLIST

Personal Information



- Two pieces of valid Government Identification (not including Health Card)
- Banking information or Void Cheque
- Divorce/Separation Agreement
- Child/Spousal Support Agreement
- Bankruptcy or Consumer Proposal Agreement

Employment & Income Verification



- Recent Pay Stubs
- Letter of Employment
- Recent T4s
- Notice of Assessment

Self-Employed



- Business Licence
- Banking Statements (last 12 months)
- T1 General (last 2 years)
- Financial Statements (last 12 months)

Confirmation of Your Down Payment



- Savings and investment statement(s)
- Agreement of Purchase and Sale (if selling an existing property)
- Gift Letter (if applicable)
- RRSP withdrawal from the Home Buyers Plan (if applicable)

